



POWERFUL BRANDS. POWERFUL PLATFORMS. ONE VF.



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ABOUT VF



- » **Global leader** in branded lifestyle apparel and footwear
- » Diverse portfolio of more than 30 **powerful brands**
- » Business model built on **powerful platforms** that provide a unique competitive advantage and fuel for growth

A FEW FACTS



\$12.3B

2014 global revenues

59K

associates around the world

150

countries worldwide

~1,400

owned retail stores

NO. 1

manufacturer of denim

~1.3M

units of apparel and footwear
produced every day

~600M

yards of fabric purchased
every year – enough to wrap
around the earth 13 times

\$1.2B

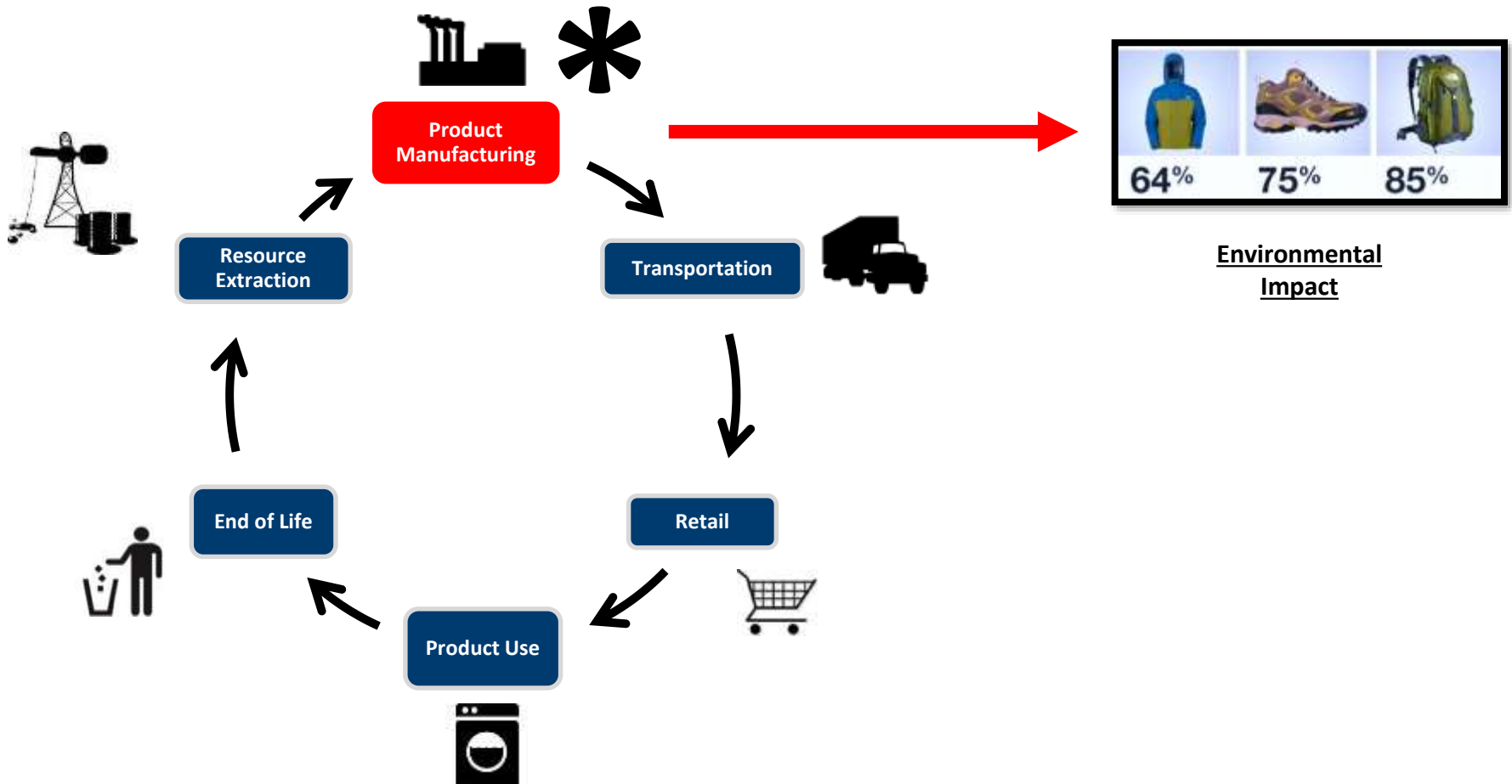
returned to shareholders in 2014



Product Leadership: Lifecycle Impacts



Advancements in **technology**, **product performance** and **manufacturing productivity** have often come at the expense of the environment.





Progress



+350mln gallons

CHEM-IQSM



+900 factories participating



+70mln Kwh



+5mln Kgs



510 Tonnes Removed from the supply chain



Owning the entire lifecycle of our products



Shifting our business away from using finite materials

Closed Loop solutions for post consumer waste

Eliminating waste in our supply chain



Our Approach



Progress

Always push our limits
Continuous Improvement
Progress over perfection

Collaboration and Leadership

Collaborate whenever possible
Lead when necessary
Get credit for our efforts

Transparency and Advocacy

Return to bold advocacy
Transparency with consumers
Transparency from our vendors



Calculating the toxicity footprint of Swedish clothing consumption

Sandra Roos¹, Rickard Arvidsson², Christina Jönsson¹

¹Swerea IVF, Sweden; ²Chalmers University of Technology, Sweden

Environmental analysis of the best available finishing products to provide water, oil and dirt repellency in the textile sector. A Life Cycle Assessment approach.

Julio Fierro, Cristina Martínez

Centro Tecnológico de Investigación Multisectorial (CETIM), Spain

Choosing a rain coating – life cycle assessment to guide substitution of hazardous durable water repellent chemistry

Hanna Holmquist¹, Sandra Roos^{1,2}, Christina Jönsson², Greg Peters¹

¹CHALMERS UNIVERSITY OF TECHNOLOGY, Sweden; ²Swerea IVF AB, Sweden

Recycling textile waste into secondary material: Experience from the innovative RESYNTEX project using circular economy concepts

Violaine Magaud¹, Arnaud Dauriat¹, Pailak Mzikian², Vittoria Troppenz², Sarra Harbi¹

¹Quantis; ²SOEX Textil-Vermarktungsgesellschaft